

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Donaldson, Larry A., sole practitioner (for Petitioner Kenneth Roberts, Conservator)

## Probate Status Hearing Re: Filing First Account

Age: 19 years	KENNETH ROBERTS, paternal grandfather, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Estate on 8/6/2012 without the requirement of bond or a blocked account.	OFF CALENDAR
Cont. from 071613 Aff.Sub.Wit.		First and Final Account filed 6/13/2013; Minute Order 8/20/2013 continued matter to
Verified		10/1/2013.
Inventory   PTC		
Not.Cred.		
Notice of Hrg Aff.Mail		
Aff.Pub.		
Sp.Ntc. Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		Reviewed by: LEG
Status Rpt UCCJEA		Reviewed on: 8/30/13 Updates:
Citation		Recommendation:
FTB Notice		File 2 – Roberts

Motsenbocker, Gary L. (for Kenneth W. Price – Administrator)

Probate Status Hearing Re: Filing Inventory & Appraisal

DOD: 01/13/13	KENNETH W. PRICE, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA and bond set at	·
	\$80,000.00 on 04/02/03.	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
Cont. from	Letters were issued on 04/16/13.	
	A (	
Aff.Sub.Wit.	Minute Order from hearing on 04/02/13 set this matter for status regarding filing of the	
Verified	Inventory & Appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Straight

Wall, Jeffrey L. (for Jenny Aster – daughter/Administrator)

Probate Status Hearing Re: Filing Inventory & Appraisal

DOD: 02/04/13	JENNY ASTER, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA and without bond	,
	and Letters were issued on 04/02/13.	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
Cont. from	Minute Order from 04/02/13 set this matter	
Aff.Sub.Wit.	for status regarding filing of the Inventory &	
	Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4-Staggs

	Tindi Accooni and Report and Felillottion fill distribution	
DOD: 10-11-10	<b>KARLA DEAN</b> was appointed as Administrator with Limited IAEA without bond on 10-22-12.	NEEDS/PROBLEMS/COMMENTS:
Cont from 043013,	= I&A filed 8-30-12 indicated a total estate value of \$65,150.00.	Note: At this time, the Court will formally deny the petition filed by former administrator Karla Dean on 3-25-13
061813, 073013 Aff.Sub.Wit.	Ms. Dean filed a Final Account and Report and Petition for Final Distribution on 3-25-13.	
Verified Inventory	Examiner Notes indicated numerous issues with the petition.	
PTC Not.Cred.	At hearing on 4-30-13, there were no	
Notice of Hrg	appearances. The Court continued the matter to	
Aff.Mail	6-18-13 and ordered Ms. Dean to be personally present. The minute order and Examiner Notes	
Aff.Pub.	were mailed to Ms. Dean on 5-3-13.	
Sp.Ntc.	At continued hearing on 6-18-13, Ms. Dean again	
Pers.Serv.  Conf. Screen	did not appear. The Court removed Ms. Dean and	
Letters	appointed the Public Administrator.	
Duties/Supp	On 7-30-13, at the hearing on the Order to Show	
Objections	Cause regarding Ms. Dean's failure to appear, Ms.  Dean was not present, and the Court ordered	
Video Receipt	sanctions in the amount of \$500.00 to be paid	
CI Report	forthwith.	
9202	At the hearing on 7-30-13, the Court set this status	
Order	hearing for the filing of a petition for final distribution by the Public Administrator.	Deviewed by a dec
Aff. Posting Status Rpt	by the robiic Administrator.	Reviewed by: skc Reviewed on: 9-3-13
UCCJEA	Note: Status Report filed 8-29-13 states Probate Assistant Susan Banuelos went out to the property	Updates:
Citation	belonging to the estate and spoke with Julia Dean,	Recommendation:
FTB Notice	one of the decedent's daughters. She stated that	File 5 – Johnson
	the heirs agree to have the property deeded to them equally, but the Public Administrator noted	
	that administration fees would need to be paid first.	
	Julia Dean stated she would discuss with her siblings.	
	The Public Administrator anticipates it will take at least 2 weeks for Julia Dean to speak with her five siblings. At this point, the Public Administrator does not know whether the property will stay with the family or will need to be sold. To allow time to ascertain the heirs' wishes, administer the estate accordingly, and prepare the final account, the Public Administrator requests at least four (4)	
	months.	
		5

Wall, Jeffrey L. (for Kirk Hagopian – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/07/11	KIRK HAGOPIAN, was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full authority and without	
	bond on 07/26/12. Letters of Administration	<ol> <li>Need First Account and/or</li> </ol>
	were issued on 08/01/12.	Petition for Final Distribution <u>or</u>
Comb from		Status Update Report.
Cont. from	Inventory & Appraisal, partial no. 1 filed	<u></u>
Aff.Sub.Wit.	05/31/13 - \$80,268.71	Note: The Final Inventory & Appraisal also
Verified	Inventory & Approisal partial po Office	need to be filed. A Status hearing
Inventory	Inventory & Appraisal, partial no. 2 filed 05/31/13 - \$62,337.78	regarding filing of the final Inventory & Appraisal is set for 09/16/13.
PTC	00/01/10 - \$02,007.70	Appraisants serior 67/10/13.
Not.Cred.	Minute Order from 07/26/12 set this matter	
Notice of	for status regarding filing of the Accounting	
Hrg	and/or Petition for Final Distribution.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Smart

Atty

Smith, Jane T.

Status Hearing Re: Filing of the First Account

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	]	
		OFF CALENDAR
	1	Order Settling First & Final
Cont. from	1	Account and Report of
Aff.Sub.Wit.	1	Conservator filed 06/17/13
Verified	1	., ., .
Inventory	1	
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202	_	
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 7 – Merk

Denning, Stephen M. (for Jennifer R. Melton – Administrator with will annexed)

Status Hearing Re: Receipt and Acknowledgment of Order to Deposit Funds into Blocked Account

DC	D: 04/27/12	JENNIFER R. MELTON, daughter, was	NEEDS/PROBLEMS/COMMENTS:	
		appointed Administrator with Will Annexed		
		with bond in the amount of \$35,276.00 on	<ol> <li>Need Receipt and</li> </ol>	
		09/25/12. Letters were issued on 11/13/12.	Acknowledgement of Order to	
	nt. from	0 07/00/10 4 1	Deposit Funds into Blocked	
	Aff.Sub.Wit.	On 07/03/13 Administrator filed a Report of	Account <u>or</u> Status Update Repor	•
-		Sale and Petition for Order Confirming Sale of Real Property.		
-	Verified	orkearroperty.		
-	Inventory	On 08/05/13, the Court confirmed the sale of		
-	PTC	property for \$130,000.00 and set this matter		
	Not.Cred.	for a status hearing regarding Receipt and		
	Notice of	Acknowledgement of Order to Deposit		
	Hrg	Funds into Blocked Account.		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting		Reviewed by: JF	
	Status Rpt		<b>Reviewed on:</b> 09/03/13	
	UCCJEA		Updates:	
	Citation		Recommendation:	╛
	FTB Notice		File 8 – Melton	

Wall, Jeffrey L. (for Steven W. Souza – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 03/20/12	STEVEN W. SOUZA, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full authority and without	
	bond on 04/09/13. Letters of Administration	<ol> <li>The Inventory &amp; Appraisal filed</li> </ol>
	were issued on 04/10/13.	05/31/13 is incomplete. The
C		property was not appraised by a
Cont. from	Inventory & Appraisal filed 05/31/13 – no	probate referee and no value is
Aff.Sub.Wit.	value	stated. Need corrected Final
Verified		Inventory & Appraisal.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Souza

Gunner, Kevin D.

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	I&A Partial No. 1 was filed 4-29-13.
Aff.Sub.Wit.	I&A Partial No. 2/Final was filed 6-18-13.
Verified	
Inventory	Note: The next status hearing for filing of
PTC	the first account or petition for final distribution is set for 6-6-14.
Not.Cred.	distribution is serior of of 14.
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-3-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 – Wisener

Romans, Stephanie N. (Pro Per Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9-14-12	STEPHANIE N. ROMANS, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Full IAEA without bond on 4-25-13.  At hearing on 4-25-13, the Court set this	Need Inventory and Appraisal pursuant to Probate Code §8800 et seq. See also §8900.
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg	status hearing for the filing of the Inventory and Appraisal.	Note: Petitioner filed a Declaration on 5-28-13 that requests that the Court waive the appraisal by a probate referee because all heirs signed a "Disclaimer of Inheritance Rights/waiver of inventory/account waiver."  However, there is no provision for waiving inventory and appraisal of estate. See
Aff.Mail Aff.Pub. Sp.Ntc.		applicable law. Administrator may wish to seek legal advice going forward.
Pers.Serv.  Conf. Screen  Letters  Duties/Supp		Note: Petitioner originally estimated that the estate contained approx. \$15,000.00 of equity in real property (home valued at \$225,000.00 encumbered for \$210,000.00.
Objections Video Receipt CI Report		Note: Heirs would be the decedent's three children: Stephanie N. Romans, Jocob Oh, and Nicholas James Oh. However, it appears that Jacob and
9202 Order		Richard have signed a disclaimer of interest, as noted above.
Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Reviewed by: skc Reviewed on: 9-3-13 Updates: Recommendation: File 17 – Oh